

Gary Pearce Barnhard
Xtraordinary Innovative Space Partnerships, Inc.
8012 MacArthur Boulevard
Cabin John, MD 20818

Dear Mr. Barnhard:

Deep Space Industries, Inc. (DSI) is in receipt of the most recent version of the Team Alpha CubeSat (c/o XISP-Inc) Request for Proposal ACS-02-01-2016 Version 1.2 dated February 3, 2016.

DSI hereby provides this non-binding Letter of Intent as a compliant response to the Request for Proposal to deliver Launch Provider Services to ACS.

DSI is moving forward with the development of a capability to deliver Launch Provider Services which support beyond Earth Orbit trajectories that is intended to be available for technology demonstration if not operational use during the cited time frame of interest.

DSI recognizes the value of having Team Alpha CubeSat as a participant in the Launch Provider Services technology demonstration mission.

DSI hereby offers to negotiate in good faith with Team Alpha CubeSat a Launch Provider Services agreement which can meet or exceed the minimum requirements articulated in the Request for Proposal, subject to mutually agreeable technical clarifications/amendments, terms, and conditions.

The DSI point of contact for this Letter of Intent is Daniel Faber, daniel.faber@deepspaceindustries.com, +1 855 855 7755 xt 507 (Office), +1 650 691 3130 (Mobile).

Sincerely,



Daniel Faber

Chief Executive Officer